

CAN WE SPEAK IN PRIVATE?

WHAT DIGITAL PRIVACY MEANS TO KIDS

SMARTY  PANTS

curious minds. clever solutions.

WE ARE SMARTY PANTS

BRILLIANT INSIGHTS.

INSPIRING STORIES.

INGENIOUS SOLUTIONS.



OUR SOLUTIONS *ignite* THE WORLD'S LEADING BRANDS.



we know

TECH & DIGITAL | CPG | INSURANCE & FINANCIAL | TRAVEL & LEISURE | EDUCATION | FOOD & BEVERAGE
MEDIA & ENTERTAINMENT | HEALTH & WELLNESS | TOYS & GAMES | QSR & CASUAL DINING





KID & FAMILY BASICS



BY THE NUMBERS

70 MILLION

U.S. KIDS AGES 1-17

ROUGHLY 4 MILLION PER YEAR OF AGE

22%

OF THE POPULATION



SOCIETAL TRENDS IMPACT CHILDREN'S LIVES

INCREASING

- Kid-centric homes
- Proliferation of devices
- The desire for instant, anywhere gratification
- Importance of virtual social interactions

DECREASING

- Time for and access to unstructured activities
- Tightly-knit communities
- Time for recess at school

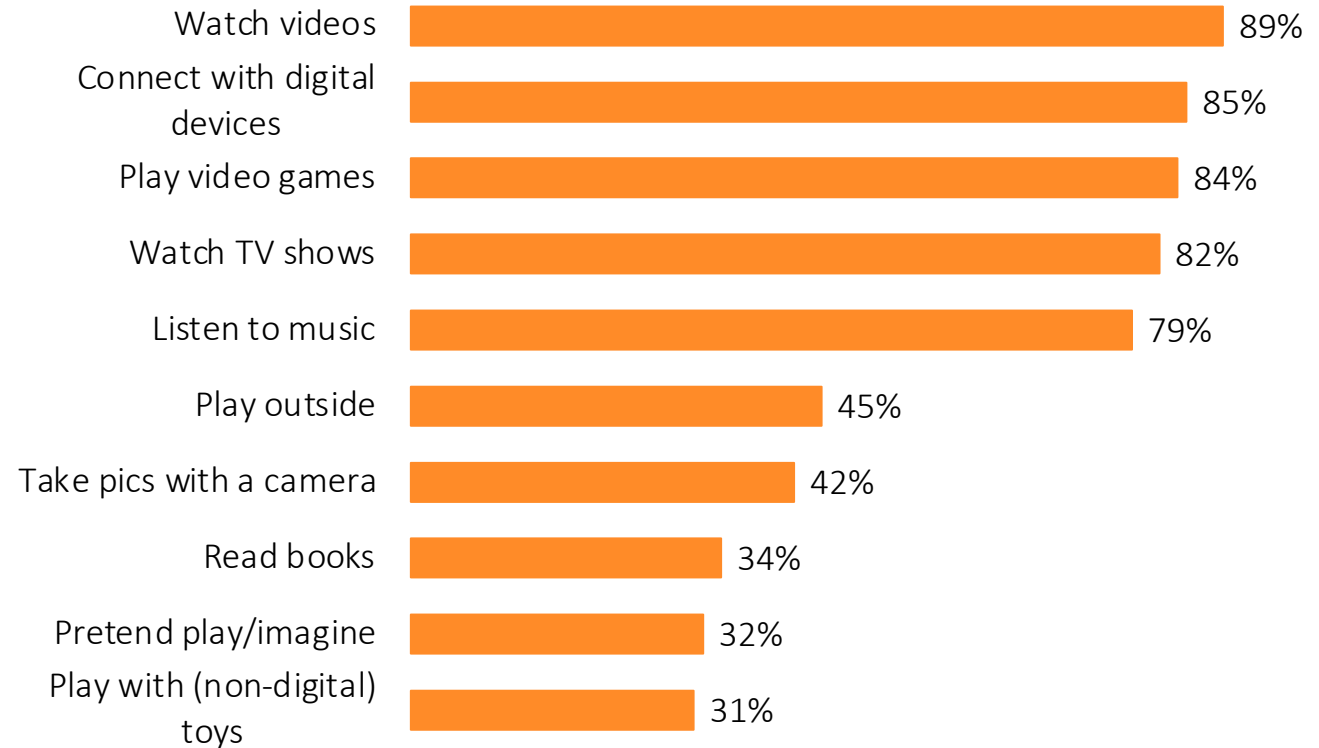


DAYS ARE FILLED WITH DIGITAL & UNPLUGGED FUN

DIGITAL OUTPACES ANALOG ACTIVITIES AT AN INCREASING RATE, BUT KIDS STILL FIND WAYS TO HAVE FUN OFF-SCREEN.



KIDS 6-17 TOP 10 DAILY ACTIVITIES



FIVE DISTINCT LIFESTAGES OF CHILDHOOD

Three of which we'll talk about today.

| | AGE | GRADE | | AGE | GRADE |
|--------------|--------|-----------------|----------|------------------------------------|------------------|
| TODDLERS | 1 TO 2 | N/A | TWEENS | 9 TO 10 | 4 TH |
| PRESCHOOLERS | 3 TO 4 | PRE-K | | 10 TO 11 | 5 TH |
| | 4 TO 5 | PRE-K | | 11 TO 12 | 6 TH |
| KIDS | 5 TO 6 | KINDERGARTEN | | 12 TO 13 | 7 TH |
| | 6 TO 7 | 1 ST | | 13 TO 14 | 8 TH |
| | 7 TO 8 | 2 ND | | 14 TO 15 | 9 TH |
| | 8 TO 9 | 3 RD | | 15 TO 16 | 10 TH |
| | | | 16 TO 17 | 11 TH /12 TH | |
| | | | TEENS | | |





KIDS & PRIVACY



THE MEANING OF PRIVACY

Age dictates how the concept is defined and experienced.

5 to 8

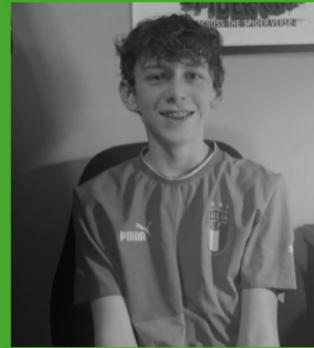
BEING ALONE



“It means I need some time when I go potty. Or when I’m trying to fall asleep because I need quiet.”

9 to 11

KEEPING STUFF SECRET



“It means you knowing your stuff and nobody else can see what you have or what you know. It’s like private to you.”

12 to 14

MINDING YOUR BUSINESS



“Privacy means to me is like people minding their own business and like not being all up in your business.”

15 to 17

BEING SAFE AND FOCUSED



“Privacy means being free from like people or certain situations that might be distracting or even like dangerous.”



ONLINE PRIVACY DEFINITIONS ARE VERY BASIC

They may even be a result of what we've taught kids to date.

5 to 8



9 to 11



12 to 14



15 to 17




???

[Staying safe by keeping personal information to yourself]




KIDS OF ALL AGES FEEL SAFE ONLINE

Great news – we’ve done a good job! As far as kids can tell...




On TikTok I private my account so strangers don't go on and see your face and ask for your personal information and they won't be able to contact you at all.

Yes, I feel safe when I'm online. I feel like I know what I'm doing. I know what can be a scam and what can be unsafe for me to be like looking at.



I do feel pretty safe when I'm online and I don't really know what companies could do, to make things more private. I guess they could like make it even harder to get people's passwords and make your password have to be harder.



I feel safe online because I know my limits. I know what I should and shouldn't be posting. I know I shouldn't be interacting with strangers online. I know how to manage my own social accounts. I understand you can't be posting your location. These are all things that you might not think are terrible but are dangerous and you want to keep yourself.



SHIFTING FROM FEELING SAFE TO FEELING GOOD

Our work in the digital space has taken us to at least six areas where kids could use help to feel good online – not just safe.

**THE UNSPOKEN
W O R D**

CONCENTRIC
CIRCLES OF
COMMUNICATION

**MOMENTS
OF PAUSE**

**SAFE
SPACES**

**INTERGENERATIONAL
TRANSLATION**

**INFORMATION
INSPIRATION**



STAY SAFE!



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